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## COMPANY INFORMATION

COMPANY NAME: \_\_\_\_\_

CONTACT/TITLE: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

BUSINESS PHONE: \_\_\_\_\_

CELL PHONE: \_\_\_\_\_

FAX#: \_\_\_\_\_

FEDERAL TAX ID: \_\_\_\_\_

COMPANY TYPE / INDUSTRY: \_\_\_\_\_

TIME IN BUSINESS: \_\_\_\_\_ # OF EMPLOYEES: \_\_\_\_\_

TIME IN BUSINESS UNDER CURRENT OWNERSHIP: \_\_\_\_\_

BUSINESS TYPE:

- PARTNERSHIP   
  S-CORP.   
  SOLE PROP   
  MUNICIPAL  
 LLC   
  CORPORATION   
  NON PROFIT

DO YOU RENT OR OWN YOUR BUSINESS LOCATION: \_\_\_\_\_

IF RENT, LANDLORD NAME: \_\_\_\_\_

LANDLORD PHONE: \_\_\_\_\_

## BANK & TRADE REFERENCES

BANK REFERENCE NAME: \_\_\_\_\_

BANK ACCT NUMBER: \_\_\_\_\_

BANK PHONE: \_\_\_\_\_

BANK CONTACT: \_\_\_\_\_

TRADE REFERENCE NAME: \_\_\_\_\_

TRADE REFERENCE ACCT NUMBER: \_\_\_\_\_

TRADE REFERENCE PHONE: \_\_\_\_\_

TRADE REFERENCE CONTACT: \_\_\_\_\_

## PRINCIPAL OWNER'S INFORMATION

PRINCIPAL I NAME: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

SOCIAL SECURITY#: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

PHONE#: \_\_\_\_\_ % OWNERSHIP: \_\_\_\_\_

EMAIL: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

PRINCIPAL II NAME: \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_

SOCIAL SECURITY#: \_\_\_\_\_ BIRTH DATE: \_\_\_\_\_

PHONE#: \_\_\_\_\_ % OWNERSHIP: \_\_\_\_\_

EMAIL: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

## EQUIPMENT INFORMATION

EQUIPMENT TYPE: \_\_\_\_\_

ESTIMATED COST: \_\_\_\_\_

TIME FRAME TO PURCHASE: \_\_\_\_\_

VENDOR: \_\_\_\_\_